



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were generally unchanged in the major terminal markets when compared to a week earlier. Trade sentiment was mostly steady. Although, retail demand was at best seasonal. Movement was usually reported as slow to moderate with some limited indication of improvement for first of the month. Food service interest was not much better than moderate. Supplies were in fair balance, but still more than sufficient for trade requirements. Offerings of smaller sizes were in the best position. In the parts structure, demand was usually light to fair. Livers and gizzards were seasonal active, but most other parts were at least adequate to available. In production areas, live supplies were moderate at weights in a full range.

**Preliminary report** Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06-NOV-2006 (cents per lb)

### US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	57.00-60.00	57.00-67.00	59.93	29
New York	60.00-63.00			
Los Angeles	76.00			
Southeast Area FOB Dock Equivalent				
Mississippi	65.00-67.00	55.00-71.00	67.65	91

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
971	63.00-70.10	68.73
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
	WTD. AVG.	VOLUME
LINE RUN TENDERS	148.50	1,165
BREASTS - B/S	117.00	5,460
BREASTS - WHOLE	74.00	1,189
THIGH MEAT - B/S	78.50	1,052
LEG QUARTERS	28.50	8,277
WINGS	88.50	2,669

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**SOUTHERN BROILER** Trade sentiment was generally steady on whole broiler/fryers. Demand for late week business was light to fair. Supplies of 3 to 3.50 weights were in close balance to short; other sizes were at least sufficient for full trade needs. In the parts structure, movement was usually no better than fair. Floor stocks of most items were adequate to available and often competitive priced to aid movement. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

**NORTHEAST BROILER/FRYERS** Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly but remained seasonally light to fair at best entering the weekend. Offerings of all sizes were adequate to fully adequate for current needs. Retail and distributive movement was light to fair. Fast food movement was mostly fair. The market tone was steady at best. In the parts complex, breast items were at least adequate to instances

**WESTERN REGION BROILER/FRYERS** Preliminary majority prices were unchanged for next week. Light early trading reported and at mainly unchanged prices. Offerings were easily adequate to fully adequate for full trade needs. Buying activity was limited. Retailer demand was fairly good to cover scattered features, otherwise only fair. Dealers anticipated moderate weekend carryovers. The market tone was generally steady on parts.

**MIDWEST REGION BROILER/FRYERS** The preliminary majority price for next week's delivery into the Chicago was unchanged from Monday's final majority. Whole broiler/fryer trade sentiment remained mostly steady with mid-sized bird prices trending higher. Additional offerings were limited on 2.75 and 3.5 pound product and adequate on the balance of sizes. Demand into retail sectors was light to moderate at best with some improvement for first of month. Movement into distributive channels was in a full range of light to fairly good. Floor stocks were mostly balanced with sizes desirable to light. Inquiry on parts was very selective and price sensitive as most continue to purchase for immediate needs. Supplies of dark meat cuts were ample, mostly adequate on wings, and fully adequate on boneless skinless breasts. The market tone was mostly steady on wings, steady to barely steady on boneless skinless breasts, and mixed on dark meat items with a weak undertone.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds entering the weekend continued to increased a bit in a few instances, but remained no better than fair; elsewhere movement was disappointingly light. Seller offerings were fully adequate for both immediate and early next week delivery. Live supplies were moderate; weights were mostly desirable. Processor schedules were reduced at some plants and were moderate in total. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was about steady. In the parts complex, offerings were adequate to ample and were generally more readily available on the breast cuts.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

### BRANDED U.S. GRADE A

RANGE	47-78
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	10/30/06 - 11/03/06
	10/31/05 - 11/04/05
NO. OF BOXES	(A)
	10/30/06 - 11/03/06
	10/31/05 - 11/04/05
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

NOV 02

**SOUTHERN STATES BROILER/FRYER PARTS**

NOV 03

	POUNDS				POUNDS				WEEKLY	
ITEM	(000)	RANGE	MAJORITY	AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	695	80.00-159.00	-	95.58	833	80.00-162.00	-	92.74	3,838	94.65
TENDERLOINS	203	75.00-146.00	85-90	85.78	298	78.00-146.00	85-90	87.19	1,110	87.39
BREAST - LINE RUN	101	61.00-79.00	64-66	65.63	105	61.00-79.00	64-66	70.01	466	69.09
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				286	54.79
LEGS	188	30.00-41.00	30-31	31.32	233	29.00-46.00	30-31	31.39	997	31.39
LEG QUARTERS (BULK)	650	19.00-29.00	23-24	24.20	595	19.00-29.00	23-24	23.34	3,072	23.60
LEG QUARTERS (4/10)	922	20.00-31.00	25	25.95	969	20.00-31.00	25	24.90	4,328	25.25
WINGS (WHOLE)	293	72.00-85.00	72-75	75.96	295	70.00-85.00	72-75	77.69	1,467	77.16
WINGS (CUT)	285	89.00-100.00	92-97	96.05	275	89.00-100.00	90-95	93.85	1,380	95.42
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				396	29.50
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				174	28.44
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				307	77.20
*****										
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS										
TRADING FOR NOV 02, 2006 -- F.O.B. DOCK.										
RANGE		TODAY'S AVERAGE			RANGE		TODAY'S AVERAGE		5-DAY AVERAGE	
36.00 - 43.00		39.94			36.00 - 43.50		38.91		39.22	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Trucklot buying interest increased slightly under normal weekend demand but was still noted as seasonally light to fair. Offerings of breast items were fully adequate to ample. Most dark meat cuts were at least adequate for current needs. Wings were generally sufficient. Movement through retail and distributive channels was light to fair. The market tone was barely steady to weak for breast items and drumsticks. Other items were no better than steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

NOV 02

ITEM	CURRENT NEG		WTD	VOL/LBS	CURRENT NEG		WTD	VOL/LBS	WEEKLY	
	TRADING*	AVG**			TRADING*	AVG**			WTD AVG	VOL/LBS
BREAST - B/S	100-105	94.89	640,800		100-105	95.84	934,300		96.34	3,590,338
TENDERLOINS	85-90	85.94	190,500		85-90	87.80	187,220		91.89	821,213
BREAST - WITH RIBS	64-65	71.73	89,080		64-65	76.48	57,000		75.03	360,640
BREAST - LINE RUN	64	64.69	86,400		64	63.44	86,400		65.60	433,640
LEGS	39-40	36.59	167,720		39-40	36.41	232,480		36.85	940,920
LEG QUARTERS (BULK)	28-29	28.89	284,520		28-29	29.15	341,760		29.08	1,482,860
DRUMSTICKS	27-28	32.08	143,800		27-28	32.79	117,160		33.40	490,200
THIGHS	24-25	31.55	61,840		24-25	35.02	59,000		33.72	286,480
B/S THIGHS	80-81	78.43	83,960		80-81	80.54	96,160		80.30	444,900
WINGS (WHOLE)	84-85	88.95	224,880		84-85	90.38	184,720		87.17	1,066,880
BACKS AND NECKS (STRIPPED)	10-12	10.81	26,800		10-12	11.23	22,320		11.14	116,640
LIVERS (5 POUND TUBS)	30-35	36.60	10,280		30-35	28.65	34,280		31.39	100,240
GIZZARDS (HEARTS)	60-65	63.49	20,600		60-65	64.15	23,440		63.11	112,480

INCLUDES: NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). \* NEG. SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)**

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG
	11/03	11/02	11/01	10/31	11/01	10/31	10/27	10/25	WTS
Alabama	4,927	4,030	3,909	3,960	5.57	5.60	4,250	5.48	
Arkansas	5,285	5,301	5,252	5,302	5.30	5.41	5,069	5.35	
Delmarva	2,196	2,229	2,220	2,559	5.85	5.91	2,353	5.91	
KY-LA-TN	2,440	2,304	2,254	2,287	5.10	5.45	2,227	5.03	
Mississippi	3,448	2,962	2,871	2,955	6.07	5.98	2,815	5.90	
North Carolina	2,793	2,679	2,572	2,654	6.93	6.87	2,475	6.93	
Texas	2,537	2,551	2,582	2,553	5.22	5.29	2,526	5.36	
Total	23,626	22,056	21,660	21,963	5.67	5.74	21,715	5.67	
Mon-Fri	111,838(A)						108,717(A)		
Saturday	2,420(included in total for date shown)						1,795		

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 03-Nov-06 and 04-Nov-06 is estimated to be 35,347,000 head up 8.47 percent from a week ago and up 1.79 percent from a year ago.

(Last week 32,586,000, last year 34,724,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 04-Nov-06 is estimated to be 166,551,000 head up 1.40 percent from a week ago, and up 2.82 percent from a year ago. (Last week 164,244,000, last year 161,982,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS**

	RANGE
FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

**SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS**

	ICE PACK	RANGE
FRESH FRYERS	ICE PACK	93-105
ROASTERS 4# & UP	DRY PACK	110-114
	ICE PACK	98
	DRY PACK	111-118
HENS OVER 5#	ICE PACK	86-100
	DRY PACK	100-107
DUCKS		190-195

**YOUNG CHICKENS SLAUGHTERED** Under federal inspection,

Week ending 28-Oct-06

	(A) 4.25 lbs & down	(B) 4.26- 6.26 lbs	(C) 6.26- 7.75 lbs	(D) 7.76 lbs & up	Total
(Preliminary)	Thousands				
Head	42,249	84,038	21,580	16,377	164,244
Avg Live Wgt	3.66	5.46	6.98	8.18	5.47
% of total /1	26%	51%	13%	10%	100%
Comparisons					
Last week	40,896	86,979	18,971	18,749	165,595
Avg Live Wgt	3.72	5.39	6.97	8.16	5.47
% of total /1	25%	53%	11%	11%	100%
Year Ago 2/	45,025	77,578	24,320	17,662	164,585
Avg Live Wgt	3.81	5.40	6.89	8.29	5.49
% of total /1	27%	47%	15%	11%	100%

To date/2006 1,978,193 3,449,001 968,519 562,792 6,958,505  
 To date/2005 2,028,081 3,383,627 1,144,882 386,211 6,942,801

/1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION** W/E 28-Oct-06

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
(Preliminary)	THOUSANDS				
Head	164,244	991	1,604	2,595	494
Avg Wt	5.47	3.28	8.08	6.25	7.01
Last week	165,595	1,068	1,532	2,600	497
Same wk yr ago	164,585	1,402	1,485	2,887	511
Avg Wt	5.49	3.31	8.04	5.74	6.84
To-date/2006	6,958,505	46,810	64,020	110,830	21,533
To-date/2005	6,942,801	62,306	61,095	123,401	21,385

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.3 million head. Estimated U.S. slaughter for this period was 166.2 million head, or 2.9 million more than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
September 23	167.8	164.6	102%	5.49
30	166.7	164.5	101%	5.49
October 7	171.8	164.2	105%	5.57
14	163.7	163.3	100%	5.61
21	167.6	162.9	103%	5.47
28	166.2	163.3	102%	5.47
Year to date	7042.9	7043.8	100%	
November 3		163.0		
10		159.9		

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER****Under Federal Inspection**

W/E	11/04/06	10/28/06	% CHG	11/05/05	% CHG
Broilers	166,551	164,244*	+1.40	161,982*	+2.82
Cattle	650	647	0	638*	+02
Hogs	2,181	2,177	0	2,140*	+02

\*ACTUAL

**EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 30-OCT-2006

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	151-155	157-161

MIDWEST MOSTLY	136-146	138-148
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**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	55.00-65.00	61.00-65.00
VACUUM PACKED (6-9 PER BOX)	71.00-86.00	72.00-73.00

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 62.64 - 85.05

14 OZ. 69.12 - 96.39

16 OZ. 74.88 -106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT &amp; WV

**CENTRAL REGION DUCKLINGS** Prices unchanged. Trade sentiment steady. Demand was fairly good to good. Supplies were in balance to adequate. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.65-.70, livers at \$.95-1.70, and feet at \$.65-1.00.

DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF  
30-OCT-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

**GRAYSTONE SMALL ANIMAL AUCTION** - October 31, 2006**\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\***

Prices paid per pound, except as noted.

	RANGE
Muscovy Ducks - Drakes	.45 - .50
Chukars	3.00 - 3.25 ea.
Red Fowl 4-5 LBS	.10 - .15
Red Fowl 5-6 LBS	.15 - .20
Crossbred Fowl 5-9 LBS	.25 - .30
Crossbred Roosters 4-6 LBS	.30 - .40
Crossbred Roosters 7- 11 LBS	.25 - .30
Guinea Fowl	1.60 - 1.70 ea.
Banty Roosters	1.00 - 2.00 ea.
Banty Hens	.50 - 1.00 ea.
Leghorn Hens	.15 - .25 ea.
Silkie	1.25 - 2.25 ea.
Geese 9-14 LBS	.20 - .25
Pigeons	2.60 - 2.70 ea.
White Pigeons	- 3.00 ea.
Rabbits 4-6 LBS	1.60 - 1.80
Rabbits 6-9 LBS	1.00 - 1.05
Bunnies	2.00 - 5.00 ea.
Guinea Pigs	2.00 - 4.00 ea.
Goats	25.00 - 35.00 ea.
Kid Goats	- 35.00 ea.
Doves	4.00 - 4.50 ea.
Muscovy Ducks - Hens	.35 - .40

**Total Coops Sold 416**

**NATIONAL CANNER FOWL MARKET** Trading on heavy cannery was too few to report; generally unchanged on lights when compared to the previous week. Offerings were adequate to at least adequate for current needs with most available supplies of heavy cannery being used internally. Demand was mostly moderate. Processing schedules were noted as normal to less than normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<b>LIGHT CANNER HENS</b> <b>(LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS</b> <b>(WITHOUT NECKS)</b>
18-28 MAJORITY 23.5-24	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<b>LIGHT CANNER HENS</b> <b>(LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS</b> <b>(WITHOUT NECKS)</b>
20-29 MAJORITY 25-26	TOO FEW SALES TO REPORT

#### **LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

**EASTERN REGION LIGHT LIVE HEN** Prices remained unchanged when compared to a week earlier. Demand was light to moderate. Offerings were adequate to fully adequate for current needs. Processing schedules were normal to less than normal. Trade sentiment was steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	6-12	9-11

**SOUTH CENTRAL LIGHT LIVE HEN** Salvage values were too few to report. Demand was light for adequate slaughter stocks. Schedules were reduced. Finished sales were fair. Costs of disposal were expected to remain steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL LIGHT LIVE HEN** Removal prices remained unchanged. Demand was light to fairly good, usually moderate, with offerings adequate to barely adequate to cover needs. Schedules varied. Trade sentiment steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	5-11	6-9

**WEST COAST LIGHT LIVE HEN** Plants worked desired schedules. Offerings were generally adequate.

#### **HEAVY TYPE HENS (7 POUNDS AND UP) \***

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-NOV-06

**SOUTHEAST LIVE HEAVY-TYPE HENS** Sales were too few to report. Demand was fair to moderate for the mostly adequate to at least adequate offerings of spent hens. Processing schedules for next week were noted as mostly normal to less than normal. Sales of finished product was fair. The undertone was steady.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL LIVE HEAVY-TYPE HENS** Trading was TFEWR. Demand was moderate for fully adequate offerings of spent heavy hens. Schedules were normal. Finished sales were moderate to instances good. Trade sentiment was steady at best.

	<b>RANGE</b>	<b>MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT	

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

#### **NEW YORK CITY SEASONAL POULTRY**

FOR DELIVERY THE WEEK OF OCTOBER 30, 2006.

#### **CAPONS:**

Supplies of frozen USDA Grade A capons are in close balance with anticipated holiday demands. Early bookings for the upcoming Thanksgiving holiday period were satisfactory. Deliveries were in progress. Trade sentiment was fully steady. Quality was noted as good.

#### **DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:**

6-9 LBS. 1.70-1.84 MOSTLY 1.70-1.75

#### **GEESSE:**

Supplies of frozen USDA Grade A geese are in close balance with anticipated trade needs. Processing has already started and deliveries are being made. Trade sentiment was mostly steady. Quality and conditions of dressed products was noted as good.

#### **DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:**

8-16 LBS. 2.26-2.45 MOSTLY 2.35-2.40

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